



Patient Information

E-mail: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's full legal name: \_\_\_\_\_ Preferred name: \_\_\_\_\_

Patient's date of birth: \_\_\_\_\_ Patient's age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Patient's home address: \_\_\_\_\_

Name of responsible party: \_\_\_\_\_

Address of responsible party: \_\_\_\_\_

Phone numbers of responsible party: Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Relationship of responsible party to patient: \_\_\_\_\_

Place of employment: \_\_\_\_\_ Occupation: \_\_\_\_\_

Briefly describe in your own words what you feel is wrong with the patient's teeth. \_\_\_\_\_

What are the results you hope to achieve from orthodontic treatment? \_\_\_\_\_

What are your main concerns about starting orthodontic treatment? \_\_\_\_\_

Do you feel that the patient needs orthodontic treatment (braces)?	YES	NO
Does the patient have a positive attitude toward treatment?	YES	NO
Do you feel that the patient will cooperate with treatment?	YES	NO
Has the patient had any previous orthodontic treatment?	YES	NO

If yes, when and by whom? \_\_\_\_\_

What was the nature of treatment? \_\_\_\_\_

Has the patient had any previous orthodontic consultations?	YES	NO
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If yes, when and by whom? \_\_\_\_\_

<b><i>Are you aware that some appointments will require missing school/work?</i></b>	YES	NO
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Are you aware that a FINANCIAL AGREEMENT must be made and signed by the financially responsible party before treatment can begin?	YES	NO
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Has our office ever treated another member of your family?	YES	NO
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If yes, name of other family member: \_\_\_\_\_

(Please leave the space below for the doctor's notes and proceed to the next page.)

Reviewed by: _____ Date: _____

## Growth and Development

(This information is needed for growing children/adolescents *under 16 years of age*; if the patient is an adult or an adolescent 16 years old or older, please leave this page blank and proceed to the next page.)

Is the patient adopted?      YES      NO                      If yes, at what age was the patient adopted?      \_\_\_\_\_

(If the patient is adopted, it is understood that all the answers to the following questions may not be known; therefore, answer them to the best of your knowledge.)

How many other children are in the family?      \_\_\_\_\_      How many are older than the patient?      \_\_\_\_\_

Who does the patient most resemble? (circle one)      MOTHER      FATHER      BOTH EQUALLY      NEITHER

Mother's height:      \_\_\_\_\_      Father's height:      \_\_\_\_\_

How does the patient's present height compare to other children his/her own age and sex? (circle one)

TALLER THAN OTHERS              ABOUT THE SAME HEIGHT              NOT AS TALL AS OTHERS

Has the patient started showing signs of puberty?      YES      NO                      If yes, at what age?      \_\_\_\_\_

At what age did the patient's first "baby" tooth appear?      \_\_\_\_\_      First permanent tooth?      \_\_\_\_\_

At what age did the patient start..... walking?      \_\_\_\_\_ talking?      \_\_\_\_\_ school?      \_\_\_\_\_

School presently attended:      \_\_\_\_\_      Grade/year in school:      \_\_\_\_\_

How is the patient's school performance? (circle one)      ABOVE AVERAGE      AVERAGE      BELOW AVERAGE

How would you describe the patient's personality?      (please circle all that apply)

sensitive	nervous	self-conscious	calm
shy	introverted	extroverted	cooperative
friendly	withdrawn	quiet	hyperactive

How would you describe the patient's level of maturity compared to other children his/her age? (circle one)

MUCH MORE MATURE	ABOUT AS MATURE
A LITTLE MORE MATURE	NOT AS MATURE

(Please leave the space below for the doctor's notes and proceed to the next page.)

Reviewed by: _____ Date: _____

## Dental History

Name of patient's dentist: \_\_\_\_\_ For how long? \_\_\_\_\_

Dentist's address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Date of patient's last dental examination: \_\_\_\_\_ Date of last dental cleaning: \_\_\_\_\_

How often does the patient have dental examinations? \_\_\_\_\_ Dental cleanings? \_\_\_\_\_

How often does the patient brush? \_\_\_\_\_ How often does the patient floss? \_\_\_\_\_

What other dental cleaning aids (such as a *WaterPik* or *sonicare*) does the patient use? \_\_\_\_\_

Does the patient have any dental problems now? (toothaches, sensitive teeth, cavities, etc.) YES NO

If yes, please describe the problems. \_\_\_\_\_

Does patient's bite feel uncomfortable?	Y	N	Are any teeth sensitive to hot or cold?	Y	N
<b>Does patient clench or grind teeth?</b>	Y	N	Are any teeth sensitive to sweets?	Y	N
If yes, while awake or asleep? _____			Are any teeth sensitive to biting or chewing?	Y	N
Does patient have any oral habits such as thumb/finger sucking, nail biting, etc.?	Y	N	Are there any mouth odors or bad tastes?	Y	N
If yes, describe: _____			Any problem with frequent fever blisters, ulcers, cold sores, etc.?	Y	N
Does patient frequently bite lip or cheek?	Y	N	Do gums bleed or hurt?	Y	N
Does patient primarily breathe through mouth?	Y	N	Are gums swollen or inflamed?	Y	N
Does patient smoke or use tobacco products?	Y	N	Are there areas where gums have receded?	Y	N
If yes, describe: _____			Are there any loose teeth?	Y	N
Does patient eat a well-balanced diet?	Y	N	Have any teeth drifted or moved?	Y	N
Does patient eat a high sugar diet?	Y	N	Has there been any change in the bite?	Y	N
Has patient ever experienced:			Does food sometimes get caught between teeth?	Y	N
clicking or popping of jaw?	Y	N	If yes, where? _____		
pain in jaw joint, ear, or jaw?	Y	N			
difficult opening or closing of jaw	Y	N	Has patient ever had:		
jaw locking open or closed?	Y	N	orthodontic treatment (braces)?	Y	N
<b>tired or sore muscles in jaw, neck, or shoulders, especially in the morning?</b>	Y	N	oral surgery?	Y	N
Does patient chew primarily on one side?	Y	N	periodontal treatment (gum surgery)?	Y	N
Does patient avoid chewing on either side?	Y	N	endodontic treatment (root canal)?	Y	N
Is patient nervous about dental visits?	Y	N	bite adjustment (equilibration)?	Y	N
Has patient ever had an upsetting or troubling dental experience?	Y	N	occlusal appliance (bite splint/guard)?	Y	N
If yes, describe when and how: _____			<b>a serious injury to the mouth, teeth or jaws?</b>	Y	N
			If yes, describe when and how: _____		

Is there any additional information that we might need prior to starting orthodontic treatment in our office? Y N

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

(Please leave the space below for the doctor's notes and proceed to the last page.)

Reviewed by: _____ Date: _____

# Medical History

Name of person completing this form (if not the patient): \_\_\_\_\_

Name of patient's physician: \_\_\_\_\_

Physician's address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Physician's phone number: \_\_\_\_\_ Date of last physical exam: \_\_\_\_\_

Please answer the following questions by circling "Yes" or "No" and providing information for all "Yes" responses

Is the patient presently under the care of a physician?	Yes	No	If yes, for what condition? _____
Is the patient taking any drugs, medicines, or pills?	Yes	No	If yes, what? _____
Has the patient ever had a reaction to any medications?	Yes	No	If yes, what was the reaction? _____
Is the patient allergic to anything?	Yes	No	If yes, what? _____
Has the patient ever been hospitalized?	Yes	No	If yes, for what condition? _____
Has the patient ever had major surgery?	Yes	No	If yes, for what condition? _____
Has the patient ever had a blood transfusion?	Yes	No	If yes, for what reason? _____
Has the patient ever had any broken bones?	Yes	No	If yes, what bones? _____
If yes, were there any healing problems?	Yes	No	If yes, what problems? _____

**Has the patient ever had any injury/trauma to the face, jaws, jaw joint (TMJ), or teeth?**      Yes      No      If yes, what happened? \_\_\_\_\_

Has the patient had tonsils/adenoids removed?      Yes      No      If yes, at what age? \_\_\_\_\_

Does the patient have frequent breathing problems/  
sinus congestion/colds/sore throats/ear infections?      Yes      No

Does the patient have any chronic problems involving:

The heart?	Yes	No
The lungs?	Yes	No
The liver?	Yes	No
The kidneys?	Yes	No
The blood?	Yes	No
The bones or joints?	Yes	No

Has the patient ever been diagnosed as having:

AIDS?	Yes	No
HIV?	Yes	No
Hepatitis A	Yes	No
Hepatitis B	Yes	No
Tuberculosis?	Yes	No
Venereal disease?	Yes	No

Please circle any of the following diseases, conditions, or treatments that the patient has now or has had in the past

thyroid problems	measles	heart problems	cerebral palsy
whooping cough	chicken pox	arthritis/rheumatism	bone disorders
pneumonia	mumps	rheumatic fever	prolonged bleeding
tonsillitis	scarlet fever	epilepsy	emotional problems
polio	endocrine problems	high fever	anemia
asthma	diphtheria	mouth ulcers	nutritional problems
AIDS	hepatitis	diabetes	STD's
hay fever	HIV positive	cold sores/fever blisters	allergies
sinus troubles	hemophilia	radiation therapy	chemotherapy
cancer/tumors	jaundice	emphysema	swollen ankles
shortness of breath	restricted diet	ulcers	artificial joints
glaucoma	contact lenses	chronic cough	congenital heart problems
chest pain	high blood pressure	stroke	pacemaker
cortisone medications	nervousness/anxiety	neurological disorders	<b>migraines/headaches</b>
<b>vertigo</b>	<b>tinnitus (ringing in ears)</b>		

Please describe any other medical problems not listed above: \_\_\_\_\_

Signature: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_